



Please note the application is to get the mortgage financing process started, an associate will contact you for clarification and verification on the information provided.

Mortgage Application

Personal Information

Applicant

First Name: _____

Middle Initial: _____

Last Name: _____

Date of Birth: _____

SIN #: _____

Marital Status: _____

Work Phone: _____

Cell Phone: _____

Email: _____

Home Phone: _____

of Dependants: _____

Address: _____

Postal Code: _____

Time at Residence: _____

Own: or Rent: \$ _____

Co-Applicant

First Name: _____

Middle Initial: _____

Last Name: _____

Date of Birth: _____

SIN #: _____

Marital Status: _____

Work Phone: _____

Cell Phone: _____

Email: _____

Home Phone: _____

of Dependants: _____

Address: _____

Postal Code: _____

Time at Residence: _____

Own: or Rent: \$ _____

If less than 3 years at current address, please provide previous address.

Address: _____

Address: _____

Postal Code: _____

Postal Code: _____

Time at Residence: _____

Time at Residence: _____

Own: or Rent: \$ _____

Own: or Rent: \$ _____



Mortgage Application Continued

Employment Information

Employer: _____

Employer: _____

Address: _____

Address: _____

Postal Code: _____

Postal Code: _____

Job Title: _____

Job Title: _____

Annual Income: \$ _____

Annual Income: \$ _____

Bonus: \$ _____

Bonus: \$ _____

Salary Hourly Comm.

Salary Hourly Comm.

Time at Job: _____

Time at Job: _____

If less than 3 years with current employer, please provide previous employer.

Employer: _____

Employer: _____

Address: _____

Address: _____

Postal Code: _____

Postal Code: _____

Job Title: _____

Job Title: _____

Annual Income: \$ _____

Annual Income: \$ _____

Bonus: \$ _____

Bonus: \$ _____

Salary Hourly Comm.

Salary Hourly Comm.

Time at Job: _____

Time at Job: _____

Other Income: \$ _____

Other Income: \$ _____



Mortgage Application Continued

Assets

Cash in Savings: \$ _____

Cash in Savings: \$ _____

Stocks/Bonds/Mutual's: \$ _____

Stocks/Bonds/Mutual's: \$ _____

RRSP's: \$ _____

RRSP's: \$ _____

Vehicle: Type _____

Vehicle: Type _____

Vehicle: Value \$ _____

Vehicle: Value \$ _____

Vehicle: Type _____

Vehicle: Type _____

Vehicle: Value \$ _____

Vehicle: Value \$ _____

Other: _____

Other: _____

Other: _____

Other: _____

Source of Down Payment: _____

Liabilities

Type (Credit Card, ETC.)	Financial Institution	Estimated Balance	Monthly Payment



Mortgage Application Continued

Owner Occupied - Properties Owned

Address: _____

Address: _____

Postal Code: _____

Postal Code: _____

Property Value: \$ _____

Property Value: \$ _____

Original Value: \$ _____

Original Value: \$ _____

Purchase Date: _____

Purchase Date: _____

Annual Taxes: \$ _____

Annual Taxes: \$ _____

Mortgage Balance: \$ _____

Mortgage Balance: \$ _____

Payment Amount: \$ _____

Payment Amount: \$ _____

Payment Frequency: _____

Payment Frequency: _____

Maturity Date: _____

Maturity Date: _____

Mortgage Holder: _____

Mortgage Holder: _____

Variable Closed LOC (Line of Credit)

Variable Closed LOC (Line of Credit)

Interest Rate: _____%

Interest Rate: _____%

Please fill out if a LOC (Line of Credit), or second mortgage is applicable to above property.

LOC / Mortgage Balance: \$ _____

LOC / Mortgage Balance: \$ _____

Payment Amount: \$ _____

Payment Amount: \$ _____

Payment Frequency: _____

Payment Frequency: _____

Mortgage Holder: _____

Mortgage Holder: _____

Variable Closed LOC (Line of Credit)

Variable Closed LOC (Line of Credit)

Interest Rate: _____%

Interest Rate: _____%

Mortgage Application Continued (If Applicable)



Revenue Properties Owned

Address: _____

Postal Code: _____

Property Value: \$ _____

Original Value: \$ _____

Purchase Date: _____

Annual Taxes: \$ _____

Mortgage Balance: \$ _____

Payment Amount: \$ _____

Payment Frequency: _____

Monthly Rental Income: \$ _____

Maturity Date: _____

Mortgage Holder: _____

Variable Closed LOC (Line of Credit)

Interest Rate: _____%

Address: _____

Postal Code: _____

Property Value: \$ _____

Original Value: \$ _____

Purchase Date: _____

Annual Taxes: \$ _____

Mortgage Balance: \$ _____

Payment Amount: \$ _____

Payment Frequency: _____

Monthly Rental Income: \$ _____

Maturity Date: _____

Mortgage Holder: _____

Variable Closed LOC (Line of Credit)

Interest Rate: _____%

Please fill out if a LOC (Line of Credit), or second mortgage is applicable to above property.

LOC / Mortgage Balance: \$ _____

Payment Amount: \$ _____

Payment Frequency: _____

Mortgage Holder: _____

Variable Closed LOC (Line of Credit)

Interest Rate: _____%

LOC / Mortgage Balance: \$ _____

Payment Amount: \$ _____

Payment Frequency: _____

Mortgage Holder: _____

Variable Closed LOC (Line of Credit)

Interest Rate: _____%